

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 28, 2002

REGISTRATION NO.: 24199 BOOK: 85 PAGE: 315
BONDS ISSUED BY: Francis Howell School District
AMOUNT OF ISSUE: \$15,000,000.00 COUNTY: of St. Charles
DATE OF ISSUE: July 1, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: (1) Completing the construction, furnishing and equipping of phase two of Central Elementary School, (2) constructing, furnishing and equipping library media centers and multi-purpose rooms at various elementary schools, and (3) building additions to and repairing old buildings and furnishing and equipping schoolhouses and other existing buildings in the District

Rate of Interest	Amount	Maturity
3.750%	\$ 500,000.00	03/01/2003
3.250%	520,000.00	03/01/2004
3.300%	535,000.00	03/01/2005
3.375%	550,000.00	03/01/2006
3.550%	565,000.00	03/01/2007
3.750%	585,000.00	03/01/2008
3.900%	610,000.00	03/01/2009
4.000%	100,000.00	03/01/2010
5.250%	100,000.00	03/01/2011
5.500%	1,100,000.00	03/01/2012
4.100%	720,000.00	03/01/2013
4.200%	750,000.00	03/01/2014
4.300%	785,000.00	03/01/2015
4.400%	820,000.00	03/01/2016
4.500%	860,000.00	03/01/2017
4.600%	905,000.00	03/01/2018
4.700%	1,070,000.00	03/01/2019
4.800%	1,100,000.00	03/01/2020
4.850%	1,350,000.00	03/01/2021
4.900%	1,475,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 (without premium)
BOND REGISTRAR: Commerce Bank, National Association, Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, National Association, Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Prudential Securities Inc., Dallas, Texas
PURCHASE PRICE: \$15,000,000.00
INTEREST RATE: 4.5858%
ASSESSED VALUATION: \$1,262,964,022
INDEBTEDNESS: (Including this issue) \$174,428,985
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2002; second newspaper March 25 and April 1, 2002
DATE OF ELECTION: April 2, 2002
ELECTION RESULTS: Yes...5,838; No...3,824
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Published local newspaper; mailed to interested parties
NUMBER OF BIDS RECEIVED: 9